

ONEILL, Roderick+

From: ONEILL, Roderick+
Sent: Tuesday, August 13, 2002 11:32 AM
To: 'bill.owens@healthsouth.com'; 'weston.smith@healthsouth.com'; 'tadd.mcvay@healthsouth.com'; 'bill.horton@healthsouth.com'; 'rs.davis@healthsouth.com'; McGahan, William+; Ohare, Hugh+; Meisner, Joseph+; Wollard, Scott+; Farah, Michael; Timmerman, William+; Leder, Michael+; Chia. Loy+; 'jason.brown@healthsouth.com'
Subject: FW:

In preparation for our Thursday call at 2:00 eastern, McGahan wanted to send out a summary of the work plan and responsibilities:

- 1) Additional financial / operational info on Diagnostic imaging: Weston Smith and Jason Brown
- 2) Detailed financials for Surgery Centers: Weston Smith
- 3) Model of HRC with sale and spin for banks and agencies: Hugh O'Hare
- 4) Bond Covenants / repurchase strategy / tender cost analysis/ rating agency / surgery financing: Mike Leder and Tadd McVay
- 5) Tax opinions: Bill Horton and accountants
- 6) Press release / draft of Form 10: Bill Horton
- 7) Anticipated questions / written script: Rod O'Neill (first draft)
- 8) Shared services: Bill Owens
- 9) Diagnostic Offerring Memorandum / buyers list / confidentiality agreements: Rod O'Neill
- 10) Surgery audited financial info: Weston Smith
- 11) Working Group List: Scott Wollard

Sam
Tom

1st yr
4-6 month

① Am Surg #s
Surgery
② Imaging
6 month process
Tom Carmen
will not
have proceeds
immediately

③ Next
Tues
Announcement
④ Change in
group therapy
effective July 1st

TWAVENT @

S pmcbarr @KPMG

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